

Alan Brown

Partner

Lifetime Planning

T 01284 727045

E alan.brown@ashtonslegal.co.uk



Alan is a private client specialist who has been with the firm for over 30 years and is a former managing partner of Ashton Graham. Alan specialises in capital tax planning, including acting for clients with foreign assets and non-UK domiciles, Wills, probate, trusts, long-term care planning and matters affecting the elderly client.

Elizabeth Dunn

Senior Associate

Lifetime Planning

T 01284 727021

E elizabeth.dunn@ashtonslegal.co.uk



Elizabeth qualified as a solicitor in 1988 and is a member of the Society of Trust and Estate Practitioners (STEP). She specialises in estate administration, but has experience in all aspects of private client work. Her work includes administering high value and complex estates on death, in particular agricultural estates, Deeds of Variation, Declarations of Trust and Inheritance Tax and Capital Gains Tax planning.

Faye Stolls

Senior Associate

Lifetime Planning

T 01284 732131

E faye.stolls@ashtonslegal.co.uk



Faye qualified as a Solicitor in September 2010 and is a member of the Society of Trusts and Estate Practitioners (STEP) having passed the post-graduate STEP Diploma in Trusts and Estates in 2015. She now specialises in Wills, Trusts, Tax and Estate Planning and Lasting Powers of Attorney. Faye regularly assists clients with complex circumstances and is able to use her technical expertise to offer clients practical solutions to achieve their aims.

Jennifer Valentine

Senior Associate

Lifetime Planning

T 01284 732101

E jennifer.valentine@ashtonslegal.co.uk



Jennifer has experience in all aspects of Private Client work. Jennifer qualified as a Chartered Legal Executive in 2018 before cross-qualifying as a Solicitor in 2019. Jennifer has over six years experience in Private Client Law and is a fully qualified member of the Society of Trust and Estate Practitioners (STEP) and a Dementia Friend. Jennifer deals with Wills, Inheritance Tax Advice, Lasting Powers of Attorney, Enduring Powers of Attorney, Probate, Trusts and Court of Protection.

Natalie Westgate

Senior Associate

Lifetime Planning

T 01284 727102

E natalie.westgate@ashtonslegal.co.uk



Natalie qualified as a Solicitor in 2008 and specialises in Wills, Powers of Attorney and Estate Planning, as well as Probate and Estate Administration including foreign assets, and the administration of Trusts. Natalie is also a member of the Society of Trust and Estate Practitioners (STEP). Natalie also provides Trust advice including Charitable Trust advice. Natalie has experience dealing with a wide range of private client matters.

Grace Canham

Associate

Lifetime Planning

T 01284 727101

E grace.canham@ashtonslegal.co.uk



Grace advises clients on a broad range of Private Client matters. Grace has experience dealing with a wide range of administration of estate matters including intestacy matters, both taxable and non-taxable. Grace has experience dealing with a wide range of administration of estate matters including intestacy matters, both taxable and non-taxable estates and estates involving businesses and/or agricultural aspects.

Rebecca McCarthy

Associate
Lifetime Planning

T 01284 727096

E rebecca.mccarthy@ashtonslegal.co.uk



Becky qualified as a solicitor in January 2018 and specialises in Wills, Inheritance Tax Advice, Probate and Estate Administration, Lasting Powers of Attorney and Enduring Powers of Attorney, Care home fee planning, Trusts and Court of Protection work. She is a qualified member of the Society of Trust and Estate Practitioners (STEP) and has particular expertise in relation to Universal Wealth Preservation.

Emily Barnard

Associate of the Chartered Institute of Legal Executives
Lifetime Planning

T 01284 727084

E emily.barnard@ashtonslegal.co.uk



Emily specialises in a wide range of private client work, including the preparation and registration of Lasting Powers of Attorney, registrations of Enduring Powers of Attorney, and Will drafting.

Sally-Ann Walsh

Senior Paralegal
Lifetime Planning

T 01284 727043

E sally-ann.walsh@ashtonslegal.co.uk



Sally primarily assists clients with probate matters. She joined the firm in 2006 having previously assisted a senior partner for a law firm in Cardiff specialising in Estate Administration. Sally has over 20 years' experience in the Private Client field.

Georgia Wilks

Paralegal
Lifetime Planning

T 01284 727067

E georgia.wilks@ashtonslegal.co.uk



Georgia deals with the drafting of Wills, Probate and Estate Administration, and Powers of Attorney. Georgia studied Law LLB at the University of East Anglia in 2021, graduating with a 2:1. She plans to study the LPC LLM in the near future with the aim to become a qualified solicitor.

Kate Lonergan

Paralegal
Lifetime Planning

T 01284 727036

E kate.lonergan@ashtonslegal.co.uk



Kate has experience in the preparation of Wills and Lasting Powers of Attorney, alongside the administration of Estates and application for Probate. Kate enjoys helping guide clients through what can often be a difficult time for them.

Kate Mallion

Paralegal
Lifetime Planning

T 01284 727087

E kate.mallion@ashtonslegal.co.uk



Kate supports the Lifetime Planning team with the Powers of Attorney, Inheritance Tax Planning, Wills and Probate. Kate joined Ashtons in 2021 as an administrator and has since gained experience as a Legal PA and now as a Paralegal.