

#### Karen Bacon

Senior Associate  
Lifetime Planning

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Karen is a highly experienced member of our Lifetime Planning team, having qualified as a Fellow of CILEx in 1992. She is also a member of the Society of Trust and Estate Practitioners (STEP) and has been since 1996. She advises on Wills, Inheritance Tax, Estate Planning and Probate, Lasting Powers of Attorney and the creation and administration of trusts. Karen has a particular specialism in the agricultural sector.

#### Gemma Helsdon

Senior Associate  
Lifetime Planning

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Gemma qualified as a solicitor in 2015. She is a full member of the Society of Trusts and Estates Practitioners (STEP) and has a STEP Advanced Certificate in Will Drafting. Gemma is experienced in Wills, Estate Administration and Probate, Inheritance Tax Planning, Powers of Attorney, Trusts, and lifetime and succession planning for high net-worth clients. She has experience in assisting individuals and their agents (including high net-worth clients) in all aspects of lifetime and succession planning.

#### Catherine Savvas

Chartered Legal Executive  
Lifetime Planning

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Cathy is part of our Lifetime Planning team and specialises in Wills, Lasting Powers of Attorney, probate and Court of Protection applications. Cathy joined the firm in 2014 and is a Chartered Legal Executive.

#### Loren Clapham

Trainee Legal Executive  
Lifetime Planning

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Loren joined the Lifetime Planning team in 2017 and has risen quickly to the role of Trainee Legal Executive. She is currently studying for the CILEx qualification to become a Chartered Legal Executive. She spends an equal amount of time dealing with Wills and Lasting Powers of Attorney as she does on Probate.

#### Heather Williams

Paralegal  
Lifetime Planning

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Heather assists the lawyers within her immediate team and the wider Lifetime Planning department. Heather divides her time equally on matters regarding Probate, Wills and Lasting Powers of Attorney.

#### Dinah Braddick

Paralegal  
Lifetime Planning

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Dinah assists the team with the preparation of Wills (30%), Grants of Probate (30%), Lasting Powers of Attorney (30%) and other related matters (10%).

#### Annette Reynolds

Paralegal  
Lifetime Planning

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Annette assists the team with the drafting of Wills, creation of Powers of Attorney and administering Probate cases and is involved from the start with new matters.